

## Stay calm as a private equity manager when meeting investors and authorities

© BESTBRK/ ISTOCH

Finance Performance Management (FPM) Software like LucaNet simplifies your daily analysis requirements while easing your nerves with stringent data.

Goal: Investment developments at a glance

Portfolio managers are responsible for multiple investments simultaneously. New investments are continuously added, existing ones are sold. This means analysis tools need to be able to:

- · Manage investments as flexible as possible
- Continuously measure KPIs against defined strategic objectives
- Analyze business developments easily
- Quickly respond to official inquiries

LucaNet as a flexible data manager

Looks after all portfolios in one database. Performs the following effortless:

- Evaluate figures for all financial years
- Easily compare prior-year, actual and budget data
- Generate individualized ad-hoc reports
   And this is only a small part of the bonuses to be discovered in LucaNet.

LucaNet as a "quasi-cart-blanche" for authorities

When preparing investor reports, you have all relevant information at a glance.

And you stay calm in the event of any authority inquiries about your funds:

- Select the desired data
- · Choose report format
- Export data
- · Send information Done

Hectic requests to all companies with long loops are a thing of the past.

Get valid information in a short time, make quick decisions and inform your stakeholders promptly with LucaNet!

EUR	Portfolio 1	Portfolio 2	Portfolio 3	Summe Fond
<ul><li>Umsatzerlöse</li></ul>	25.262.793	52.802.139	45.173.813	123.238.745
<ul> <li>Andere aktivierte Eigenleistungen</li> </ul>	14.322	14.322	11.990	40.634
= Gesamtleistung	25.277.115	52.816.461	45.185.803	123.279.379
<ul> <li>Sonstige betriebliche Erträge</li> </ul>	1.836.087	888.000	740.000	3.464.087
<ul><li>Materialaufwand</li></ul>	-7.191.056	-13.415.785	-2.048.113	-22.654.954

We will be happy to help you create transparency, increase efficiency and strengthen the trust of your investors!

Your PKF contact person



Jakob Stoll
Assistant Manager

Phone +49 89 290 32-0 E-Mail <u>its@m.pkf.de</u> An equally interesting article for you KPI Reporting